BRACKEN COUNTY WATER DISTRICT PO BOX 201 BROOKSVILLE, KENTUCKY 41004 606-735-3513

March 22, 2012

RECEIVED

Public Service Commission PO Box 615 Frankfort KY 40602-0615

MAR 26 2012

PUBLIC SERVICE COMMISSION

RE: PSC Case Number 2011-00519

Diana Moran

Mr. Derouen,

Please be advised that the Assistance Agreements between the KIA and the Bracken County Water District for the above reference case were executed on March 21, 2012. There were no changes made to the terms of the loan agreements.

Sincerely,

Diana Moran

Office Manager